

**TAHOE TRUCKEE UNIFIED SCHOOL DISTRICT  
FINANCING CORPORATION  
PROJECT STATUS  
DECEMBER 14, 2022**

1. Debt Issuance
  - a. September 4, 2019 issued COPs with PAR amount of \$40,000,000
  - b. Proceeds were \$43,963,559
    - i. \$43,469,527 in Project Fund
    - ii. \$494,032 COI
2. 2019 COPs Project Expenditures

	<b>Prior Expenditures</b>	<b>2021 - 2022 Expenditures</b>	<b>Total Expenditures</b>
Truckee Elementary School Reconstruction	\$768,184.98	\$93,047.88	\$861,232.86
Tahoe Lake Elementary School Modular Addition	\$269,157.87	\$859,360.84	\$1,128,518.71
Kings Beach Elementary School Reconstruction	\$1,371,411.59	\$1,475.81	\$1,372,887.40
Tahoe Lake Elementary School Reconstruction	\$18,028,695.44	\$647,700.89	\$18,676,396.33
Truckee Elementary School Roofing Project	\$1,135,772.49	\$0.00	\$1,135,772.49
Glenshire Elementary School Gym Roof Project	\$411,983.58	\$0.00	\$411,983.58
Kings Beach Elementary School Roofing Project	\$497,329.96	\$522,624.24	\$1,019,954.20
Truckee High School Reconstruction	\$10,861,641.55	\$1,280,711.64	\$12,142,353.19
North Tahoe Improvements	\$8,232.16	\$32,857.20	\$41,089.36
Alder Creek Middle School Wellness Center	\$0.00	\$235,005.06	\$235,005.06
Alder Creek Middle School Roofing Project	\$0.00	\$703,486.67	\$703,486.67
Bond Program Management	\$625,876.23	\$341,296.47	\$967,172.70
COP Cost of Issuance	\$488,686.51	\$0.00	\$488,686.51
<b>Total</b>	<b>\$34,466,972.36</b>	<b>\$4,717,566.70</b>	<b>\$39,184,539.06</b>

3. Debt Status
  - a. As of 06/30/22 there was \$37,520,000 in outstanding principal and an estimated \$21,326,125 in interest payments remaining.